



CÔNG TY CP VÀNG BẠC ĐÁ QUỲ PHÚ NHUẬN
PHU NHUAN JEWELRY JOINT STOCK COMPANY

No: 343/2019/BC-CTY

HCMC, 12 June 2019

REPORT ON RESULTS OF SHARES PLACEMENT TO INCREASE THE CHARTERED CAPITAL FROM OWNER'S EQUITY

To: - STATE SECURITIES COMMISSION
- THE SECURITIES PUBLIC OFFERING MANAGEMENT DEPARTMENT

Organization name : PHU NHUAN JEWELRY JOINT STOCK COMPANY
Head office : 170E Phan Dang Luu, Ward 3, Phu Nhuan District, Hochiminh City
Telephone : (84-28) 3995 1703
Fax : (84-28) 3995 1702
Stock code : PNJ

I. PLACEMENT PLAN:

1. Name of share: Phu Nhuan Jewelry Joint Stock Company
2. Chartered capital: VND 1,670,029,820,000
3. Outstanding shares (*before time of issuance*): 167,002,273 shares
4. Treasury shares (*before time of issuance*): 709 shares
5. Type of share: Common share
6. Stock code: PNJ
7. Par value: VND10,000/share
8. Number of shares to be issued: 55,667,424 shares
9. Purposes of issuance: Shares placement from retained profit (issuing ratio 33.33%) according to the approved plan as the approved Resolution of Annual General Meeting of Shareholders 2019 No.278/2018/NQ-ĐHĐCĐ-CTY dated on 20 April, 2019.
10. Record date of shares placement to pay stock dividend from owner's equity: 06 June 2019
11. Record date: 06 June 2019
12. Expected trading date: in the 3rd Quarter of 2019



II. PLACEMENT SHARES RESULT

1. Number of issued shares: 55,664,978 shares
2. Number of shareholders: 7,704 shareholders
3. Fractional share handling: The number of shares issued to increase chartered capital from owner's equity will be rounded down to share unit. The fractional shares due to rounding down will be canceled,
4. Current number of shares (12 June 2019), in which:
 - Outstanding shares: 222,667,251 shares
 - Treasury shares: 709 shares

Recipients:

- As above
- HoSE
- BOD, SB (to report)
- Archived: Secretary
- Archived: Record Section

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PHU NHUAN JEWELRY JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
CHAIRWOMAN



CAO THI NGOC DUNG

